

# Initial Public Offering: Over-allotment option not exercised

*Zurich, November 9, 2005* – EFG International, a global private banking group offering private banking and asset management services, headquartered in Zurich, today announced that the over-allotment option of up to 5,500,500 ordinary registered shares granted to the underwriters in the context of the Initial Public Offering has not been exercised.

Following the offering of 36,670,000 new ordinary registered shares, the total outstanding ordinary share capital of EFG International is 146,670,000 ordinary registered shares. The percentage of ordinary registered shares offered to the public thus corresponds to 25%. The offering raised a total gross amount of CHF 1,393.46 million.

## Legal Disclaimer:

This document is not an offer of securities for sale or a solicitation of an offer to purchase securities in the United States. The shares (the "Shares") in EFG International may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act")) unless registered under the Securities Act or pursuant to an exemption from such registration. The Shares have not been and will not be registered under the Securities Act. There will be no public offer of Shares in the United States.

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## About EFG International

EFG International is a leading global private banking group offering private banking and asset management services, headquartered in Zurich. As of June 30, 2005, EFG International's group of

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private banks operated in 33 locations, it had assets under management of approximately CHF 36.3 billion and assets under administration of approximately CHF 6.4 billion, and it employed around 1,000 staff, including 226 Client Relationship Officers who are at the core of EFG's business model (data include acquisitions announced up to the date of the IPO). EFG International's registered shares (EFGN) are listed on the SWX Swiss Exchange.