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## Results of cash tender offer and consent solicitation to holders of EFG Fiduciary Certificates

Zurich, 8 January 2013 – In relation to the cash tender offer made by EFG Funding (Guernsey) Limited ("**EFG Funding**") to holders of EFG Fiduciary Certificates on 12 December 2012 and consent solicitation to approve by extraordinary resolutions, inter alia, proposed amendments to the conditions of the EFG Fiduciary Certificates, EFG Funding hereby announces the results as at the expiration of the offer.

As at the expiration of the offer, 4 p.m. (C.E.T.) on 7 January 2013, an aggregate principal amount of EUR 251,399,000 of the EFG Fiduciary Certificates had been validly tendered. This represents 94.95% of the currently outstanding EFG Fiduciary Certificates of EUR 264,781,000 of principal amount.

As at the expiration of the offer, Holders representing 94.95 per cent. of the aggregate principal amount of the outstanding Certificates have instructed the fiscal agent to appoint one or more representatives as their proxy to attend and vote in favour of the extraordinary resolutions at the Holders' Meeting. To be passed, the extraordinary resolutions require a majority in favour consisting of not less than two thirds of the votes cast and it is therefore anticipated that the extraordinary resolutions will be approved at the Holders' Meeting at 10 a.m. (C.E.T.) on 11 January 2013.

The cash tender offer is being conducted subject to certain restrictions and conditions, including:

- the successful issuance in January 2013 of a Tier 2 Bond by EFG Funding with a subordinated guarantee by EFG International with the aggregate CHF nominal amount of subordinated notes qualifying as Tier 2 capital under Basel III being equal to, or greater than, the aggregate nominal amount of Certificates accepted for purchase in connection with the cash offer or such lesser amount of CHF notes as determined by EFG Funding at its discretion;
- the passing of the extraordinary resolutions as described in the Information Memorandum; and
- the passing of certain resolutions by the shareholders of EFG Finance (Guernsey) Limited.

The announcement of the Holders' Meeting results is expected to take place on 11 January 2013 and the announcement as to whether the offer conditions have been satisfied is expected to take place on 28 January 2013.

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## **About EFG International**

EFG International is a global private banking group offering private banking and asset management services, headquartered in Zurich. EFG International's group of private banking businesses operates in around 30 locations worldwide, with circa 2,300 employees. EFG International's registered shares (EFGN) are listed on the SIX Swiss Exchange.

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